

ENROLLMENT SERVICES Office of Student Financial Services 901 12th Avenue, PO Box 222000 Seattle, WA 98122-1090

## **2023-24 CONDITIONS OF AWARD and STUDENT RESPONSIBILITIES**

## -- FOR INFORMATIONAL PURPOSES ONLY – STUDENTS MUST ACCEPT THESE CONDITIONS BY LOGGING ON TO MYSEATTLEU

I understand, acknowledge and agree that:

- Financial aid funds may be used only to pay educational expenses I incur as a student at Seattle University.
- I am not eligible to receive federal financial aid if I owe a repayment on a federal grant or am default on a federal loan. In addition, I may not receive state funding if I owe a repayment on a state or federal grant, or I am in default on a state or federal loan. My acceptance indicates that these conditions do not apply.
- In order to receive financial aid I must make satisfactory progress toward my degree as explained in the Seattle University Satisfactory Academic Progress Policy which is included below and also provided on the Student Financial Services web site.
- I am responsible for repayment of all or part of the financial aid disbursed to my student account or to me should I fail to begin attendance, cancel all or part of my enrollment or cease to be eligible for the aid I was awarded. The amount I will be required to repay will be calculated in accordance with applicable federal, state and/or institutional regulations and policies.
- If I am awarded aid, I must advise Student Financial Services of any change in my financial status and of any resources that become available to me during the period of my award. Changes in my financial status or additional resources may result in a revision of my financial aid award.
- If I am awarded institutional scholarships and grants, I am required to be enrolled full-time during the academic year, not including summer. I can receive institutional aid in equal amounts during enrolled quarters. If I were to graduate early, I would only be eligible to receive the quarterly disbursement, which means that I cannot receive more than 1/3 of the total award in any given quarter.
- My financial aid will not be available to pay any required advance deposits such as my admission and housing deposits. I will pay these personally.
- The types and amounts of financial aid that I receive may be adjusted based on my enrollment level, changes in the level of available funds and/or if there is a break in my enrollment other than summer quarter. I must notify Student Financial Services about any quarter in which I enroll for fewer credits than indicated on the Enrollment Status line of my award letter. I am responsible for

unpaid charges that result when my aid is reduced based on my reduced enrollment, as well as for any late fees incurred.

- If my financial aid award includes a Sullivan Leadership Award, Fostering Scholar Award or Seattle University ROTC funding, or any other type of Seattle University housing allowance, I am required to live on campus to receive the housing portion of that award.
- If I am awarded any form of athletic aid, the award is contingent upon my full-participation as a member of an intercollegiate athletic team at Seattle University *and* meeting all eligibility requirements for receiving these funds.
- If I decline any of the financial aid offered it may not be possible to reinstate this aid at a future date.
- If funds are insufficient to meet the needs of all students who apply, Seattle University and the State of Washington reserve the right, in accordance with applicable state and federal funding guidelines, to reduce, cancel or modify my awards.
- I will keep the University informed of my permanent and local mailing address through MySeattleU
- I am responsible for checking my Seattle University e-mail account on a regular basis. I am responsible for prompt replies to requests for information or documents and that failure to meet this responsibility may result in a delay or cancellation of my financial aid.
- Before funds sent to Seattle University in the form of a check can be disbursed to me or my student account, I must sign the check at the Student Financial Services Office. I will be notified at my Seattle University e-mail address if I need to come to the Student Financial Services Office to endorse a check.
- My Seattle University aid may be canceled by Student Financial Services if I do not follow the standards of conduct as set out in *the Seattle University Student Handbook*.
- WA College Grant/College Bound students who are eligible for SU Bound must maintain state eligibility to continue to receive SU Bound.

# ADDITIONAL CONDITIONS FOR RECIPIENTS OF WASHINGTON STATE FUNDS

The State of Washington is offering you financial assistance to help support your educational expenses. Please visit <u>https://wsac.wa.gov/</u> to receive more information about financial aid, scholarships, work study, and student loans.

## Washington State Aid – Conditions of Award

By accepting state financial aid, you agree to the conditions listed below. If you have questions or find that you cannot comply with these conditions, please contact your institution's financial aid office.

- 1. You must meet the requirements for Washington State residency.
- 2. You do not owe a repayment to any state grant or scholarship nor are you in default on a state student loan.
- 3. You must be enrolled in an eligible program and not be pursuing a degree in theology.
- 4. If you hold a bachelor's degree or the foreign equivalent, you are not eligible to receive state grant funds.
- 5. If you do not attend or if you withdraw from your classes, you may owe a repayment of all or part of any state funds you have received.
- 6. You must maintain the academic progress standards established by your institution in order to receive additional state aid.
- 7. There could be other circumstances that would require a repayment or reduction in your current award amounts.
- 8. You must meet all eligibility requirements for the state aid program(s) awarded.
- 9. The offer of this financial assistance is subject to, and conditioned upon, the availability of funds. Washington Student Achievement Council (WSAC) and the institution through which the grant, scholarship, or work study is awarded, reserve the right to withdraw, reduce, or modify the awards due to funding limitations or due to changes in circumstances which affect your eligibility for the program(s).
- 10. If I fail to cash my check containing state funds or pickup any remaining funds by the close of the academic year, the funds shall be returned to the program at WSAC and treated as funds declined by me.

The State of Washington is offering you financial assistance to help support your educational expenses. Please visit <u>www.opportunitypathways.wa.gov</u> to receive more information about financial aid, scholarships, work study, and student loans.

You may choose to voluntarily make financial contributions to WSAC in recognition of the assistance that you received. All voluntary contributions will be used to provide financial assistance to other students. Please contact <u>finaid@wsac.wa.gov</u> for more information.

## **ENROLLMENT STATUS**

For financial aid purposes, I understand that:

- If I am an undergraduate student, Seattle University considers me to be enrolled full-time at 12 credits per quarter, three-quarter time at nine to 11 credits per quarter and half-time at six to eight credits per quarter. I must be enrolled full-time to receive institutional funds and other full-time aid. I acknowledge that "regular" full-time enrollment for undergraduate students is 15 credits per quarter that enables freshmen to graduate in four years (12 quarters), transfer sophomores to graduate in three years (nine quarters), transfer juniors to graduate in two years (six quarters) and transfer seniors to graduate in one year (three quarters).
- If I am a graduate student, Seattle University considers me to be enrolled full-time at six credits per quarter and half-time at three credits per quarter. "Regular" full-time enrollment for graduate students varies by program. Full-time for Doctoral Program in Education Leadership is defined in FT-PT Status Policy 77-5.
- If I am an incoming freshman, institutional gift aid is available to me for a maximum of four years (12 quarters, is not available during summer) and covers one degree with one major. If I am an undergraduate transfer student, institutional gift aid is available as follows:
  - Transfer students admitted with more than 45 credits institutional gift aid guaranteed for up to three years (9 quarters)
  - Transfer students admitted with fewer than 45 credits institutional gift aid guaranteed for up to 4 years (12 quarters)
- Generally, the level of your institutional gift aid at Seattle University is guaranteed during this period of institutional gift aid eligibility as long as you maintain continuous enrollment and satisfactory academic progress.

## SATISFACTORY ACADEMIC PROGRESS

As a full-time student receiving financial aid, you must:

- 1. Maintain a minimum cumulative grade point average (GPA) and
- 2. Complete your degree within the maximum time frame allowed and
- 3. Maintain progress toward your degree at a minimum cumulative pace.

These requirements apply to your entire period of attendance at Seattle University, and in some instances may include your enrollment at other institutions before transferring to Seattle University, even though you may not have received financial aid for all the terms in which you were enrolled.

It is important for financial aid recipients to understand that satisfactory academic progress requirements and enrollment standards for financial aid purposes may not be the same as those for academic purposes. It is possible that you will be making satisfactory academic progress for academic purposes while at the same time not making satisfactory academic progress for financial aid purposes. Therefore, it is important to contact Student Financial Services to talk with a counselor, particularly if you are considering reducing the number of credits for which you are enrolled.

Satisfactory academic progress for eligibility to receive federal and institutional aid is reviewed at the end of each spring quarter.

Satisfactory academic progress for Washington College Grant/College Bound and Washington State Work Study recipients is monitored at the end of each quarter. Recipients must complete the credits for which they are awarded each quarter or they are placed on probation. Failure to complete at least 50% of the credits attempted each quarter results in the cancellation of subsequent disbursements. SU Bound eligible students will lose SU Bound award if they fail to meet WA College Grant/College Bound requirements.

While you will be notified via email if you have not maintained satisfactory academic progress, it is your responsibility to monitor your own progress.

Financial aid will be suspended for students who do not make satisfactory academic progress for financial aid purposes as outlined briefly above and explained in detail below, your eligibility to receive financial aid will be suspended. You may appeal that suspension as explained in the "**Appeals**" section below.

## **GRADE POINT AVERAGE (GPA)**

Federal regulations require that you maintain a GPA that is consistent with successful completion of your program:

- Undergraduate students. As an undergraduate, you are required to maintain a cumulative GPA of at least 2.0 or the minimum cumulative GPA required by your program, whichever is higher.
- **Graduate students.** As a graduate student, you are required to maintain a cumulative GPA of at least 3.0 or the minimum cumulative GPA required by your program, whichever is higher.
- **Transfer students.** For the purpose of calculating GPA, only those courses completed at Seattle University are used. The GPA for transfer credits does not enter the calculation.

## MAXIMUM TIME FRAME

Federal regulations require that the institution establish the standard length of time that you can receive aid while pursuing a degree. This requirement is called the "maximum time frame" for aid eligibility and, for undergraduate students, includes all applicable credits earned from all institutions attended since high school.

**Undergraduate students.** For its undergraduate students, Seattle University has established a maximum timeframe for the receipt of financial aid as the earlier of:

- 1. Attempting 150% of the minimum number of credits required for a student's degree, or
- Completing all courses required to earn a degree, regardless of whether or not the student chooses to
  receive a diploma at that point. For instance, even though the student's intent is to earn two degrees,
  eligibility for financial aid ends when the coursework necessary to receive one of those degrees has
  been completed.

For undergraduate students, the maximum period of eligibility for federal, state and institutional aid is calculated as follows:

- Federal aid: 150% of the published number of credits required to earn the student's degree.
- State Aid:

Washington College Grant eligibility is limited to

- o 15 full-time quarters or equivalent enrollment at less than full-time, not to exceed
- o 125% of the published number of credits required to earn the student's degree.

Washington College Bound eligibility is limited to

- o 12 full-time quarters or equivalent enrollment at less than full-time, not to exceed
- o 125% of the published number of credits required to earn the student's degree.
- **Institutional gift aid** is awarded to eligible, full-time undergraduates for the number of quarters needed to complete program requirements based on the student's classification upon admission:
  - Four years (12 quarters) for undergraduate students who are admitted with fewer than 45 credits upon admission.
  - Three years (9 quarters) for undergraduate students who are admitted with more than 45 credits upon admission.

This policy applies to all institutional aid including grants and scholarships. Institutional aid is not available for extending a program to complete more than one major, minor or degree. To complete the undergraduate program within the institutional funding period, students are encouraged to enroll for 15 credits per quarter.

**Graduate Students.** For graduate students, the maximum time frame of eligibility to receive federal financial aid is 6 years (24 quarters) as long as the minimum, cumulative GPA and pace requirements continue to be met.

#### PACE

Pace measures progress toward your degree within the maximum time frame and is calculated by dividing the

cumulative number of credits you have completed by the cumulative number of credits you have attempted at the end of any review period.

Seattle University has established the minimum acceptable cumulative pace to be 67%. Pace considerations:

- If you have transfer credits, all accepted credits count as both attempted and completed for the purpose of evaluating pace.
- A passing grade includes A, A-, B+, B, B-, C+, C, C-, D+, D, D-, CR and P. A passing grade for financial aid considerations may not allow progression in the major and may not be accepted to fulfill a degree requirement.
- Incomplete (I's), suspended (N's), in progress (IP's), missing grades (M's), withdrawals (W's), hardship withdrawals (HW's) and failed classes (F's) count as attempted credits but not completed credits.
  - At the time incomplete, no grade, and missing grades are converted to a passing grade, they are considered in the calculation as completed credits.
  - If a class is repeated, successfully completed credits count only once; but each enrollment will count as credits attempted. Additionally:
    - If you repeat a class you have previously failed, you may receive financial aid for each time the class is repeated until you receive a passing grade.
    - You may only receive financial aid for one re-take of a class for which you've previously received a passing grade.
- Coursework that may not apply to the degree, such as Culture and Language Bridge courses, will be counted toward the qualitative (GPA) component of satisfactory progress, although will not be included in the cumulative GPA on the student's transcript. This coursework will not be counted toward satisfactory academic progress's pace quantitative component.
- Audit grades (Y's) and audit withdrawal grades (YW) have no impact on pace as they are not included in either attempted or earned credits.
- Credits earned by means other than by completing a college level course at another institution do not count as either attempted or completed credits.

You must complete the minimum number of credits based on:

- 1. The higher of your actual enrollment status (full-time, three-quarter-time, half-time or less than half-time) **or**
- 2. The enrollment status for which you received financial aid, as noted on the "Enrollment Status" line of your award letter

For example, if you receive aid for initial enrollment of half-time (6-8 credits at the undergraduate level) but add credits later in the term resulting in full-time enrollment; your progress will be evaluated based on that fulltime enrollment Enrollment status is defined as:

Enrollment Status	Undergraduate Students	Graduate Students
Full-time	12 credits minimum	6 credits per quarter
	15 credits strongly recommended	
Three-quarter-time	9 credits per quarter	4 or 5 credits per quarter
Half-time	6 credits per quarter	3 credits per quarter
Less Than Half-time	The # of credits for which you enroll	The # of credits for which you enroll

Less than full time enrollment. To be eligible for financial aid for less than full-time enrollment, federal, state and/or institutional aid may require proration based on the reduced enrollment level which may, in turn, result in a reduction in the financial aid.

**Institutional Aid.** Institutional aid includes aid awarded through Student Financial Services and other offices at Seattle University which originates from the institution's general fund, departmental funds, the financial aid budget, gifts to the university, and endowed scholarship funds.

Considerations for receiving institutional aid:

- Requires that you maintain full-time enrollment fall, winter and spring terms.
- Will be pro-rated, rather than withdrawn, if you aren't required to enroll full-time in your final quarter in order to complete your degree requirements. Must be registered for a minimum of 5 credits to be eligible for proration.
- Is not available during summer term.

## ADDITIONAL REQUIREMENTS FOR SPECIFIC INSTITUTIONAL SCHOLARSHIPS

All institutional gift aid is limited to your class standing when you are admitted to Seattle University as outlined above in the "Maximum Time Frame" section.

All scholarship recipients must maintain a minimum cumulative pace of 67% as outlined above in the "Pace" section.

Institutional scholarships require the following GPA requirements unless otherwise noted:

• Undergraduate students. As an undergraduate, you are required to maintain a cumulative GPA of at least 2.0 or the minimum cumulative GPA required by your program, whichever is higher.

- **Graduate students.** As a graduate student, you are required to maintain a cumulative GPA of at least 3.0 or the minimum cumulative GPA required by your program, whichever is higher.
- **Transfer students.** For the purpose of calculating GPA, only those courses completed at Seattle University are used. The GPA for transfer credits does not enter the calculation.

#### 3.0 Minimum Cumulative GPA Required for Certain Institutional Scholarship Recipients

If you received a Sullivan Leadership Award, Bannan Scholarship, or Honors Scholarship when you entered Seattle University, you must meet all the standard satisfactory academic progress requirements outlined above <u>AND</u> maintain a cumulative grade point average (GPA) requirement of at least 3.0. Failure to meet this standard for the Sullivan Leadership Award, Bannan or Honors Scholarship at the spring review will result in suspension of these awards.

## ADDITIONAL STATE-SPECIFIC REQUIREMENTS

**Washington Financial Aid Programs.** The progress of Washington College Grant/College Bound Passport, and/or Washington State Work Study recipients is monitored at the end of each quarter:

- Failure to complete at least 50% of the credits attempted in a quarter will result in the cancellation of your subsequent eligibility.
- If you complete at least 50%, but not all of the credits you attempt for a quarter, you will be placed on state aid probation.
  - Receipt of state aid while on state aid probation is only permitted during the probationary quarter
  - Students in state aid probation status must complete 100% of their credits in their probationary quarter or state aid will be suspended
  - Students who do not complete 100% of their credits during the probationary quarter may appeal the suspension based on the appeal rules below
  - If the appeal is approved, the student may receive state aid for one additional quarter but must complete 100% of attempted credits in order to return to good standing
  - If your eligibility for state aid is suspended, but you had special circumstances that prevented satisfactory progress, such as a serious illness or injury or a death in the family, you may submit an appeal to request continued state eligibility
  - There is a maximum of two consecutive quarters in state aid probation status
- There is no appeal of the maximum number of quarters for which you may receive State Need Grant funding as described in the "Maximum Time frame" section above.

#### Alaska State Loan Borrowers.

- Undergraduates. If you are an Alaska State Loan undergraduate borrower, you must enroll for at least 12 credits per quarter and achieve a cumulative GPA of at least 2.0.
- **Graduate Students.** If you are a graduate student borrower, you must enroll for a minimum of 6 credits per quarter and achieve a cumulative GPA of at least 3.0.

Appeals for reinstatement of Alaska loan eligibility are made to the Alaska Student Loan Commission.

#### APPEALS

Satisfactory academic progress for financial aid purposes is reviewed annually at the end of spring quarter. Student Financial Services will notify you via your SU email account if it appears that you have not made satisfactory academic progress. If you failed to make satisfactory progress because of circumstances that prevented regular progress, such as illness or injury, a serious illness or death in your family, or other unanticipated circumstances that were beyond your control, you may appeal to have your aid reinstated.

The first step in the appeal process is to contact a financial services counselor by calling 206-220-8020, emailing <u>financialservices@seattleu.edu</u> or coming to the Student Financial Services Office to see a counselor during our walk-in appointment hours which are posted on our web site: <u>http://www.seattleu.edu/sfs</u>. The counselor will work with you to determine the best course of action based on your specific circumstances.

If you and the counselor determine that submitting an appeal is the best next step, you will provide the following information, in writing, on the "Satisfactory Academic Progress for Financial Aid Appeal Form," available from the counselor:

- 1. An explanation of the special circumstances that prevented you from meeting satisfactory academic progress requirements for financial aid *and*
- 2. What has changed in your situation that will allow you to regain satisfactory academic progress in the future *and*
- 3. Any supplemental documentation that supports your case. In the case of maximum time frame, you must provide an action plan as described in the next paragraph.

Appeals are due by <u>June 30</u> so it's important to contact a Student Financial Services counselor within a week of the date of the notification that you didn't meet satisfactory academic progress requirements for financial aid recipients.

The financial services counselor will review your appeal and make one of the following determinations:

- 1. If it appears possible and likely that you will be able to resume progress within the next quarter:
  - You'll be placed on probation for that quarter,

- Your progress will be monitored at the end of that quarter,
  - If you were successful, your probationary status will be lifted and you'll again be considered to be making satisfactory progress
  - If you were not successful, your eligibility will again be suspended and you will again have the right to appeal that suspension
    - Each appeal will be considered on its own merit. However, while there is no limit to the number of appeals a student may submit, repeat appeals must generally be for reasons different than those of previous appeal to be approved and will take longer to process because they will be reviewed by a committee of Student Financial Services Counselors.
- 2. If it appears unlikely that you will be able to resume progress within the next quarter and/or your request is that your eligibility to receive institutional gift aid be extended, you will be required to work with an academic advisor to develop an academic plan that, when followed, will
  - Set the requirements you'll need to meet to ensure that you are able to meet the institution's satisfactory academic progress standards by a designated point within the maximum time frame, or
  - Indicate the courses required for completion of your degree in support of your request that your eligibility to receive institutional aid be extended.
    - The plan will designate, quarter by quarter, the courses, number of credits of enrollment and GPA that must be earned in order to regain progress.
    - Your progress will be monitored each quarter.
      - If you successfully follow your academic plan, you will continue to be eligible to receive financial aid for the following quarter.
      - If you are not able to successfully follow your academic plan, your eligibility to receive financial aid will be suspended.
        - Each appeal will be considered on its own merit. However, while there is no limit to the number of appeals a student may submit, repeat appeals must generally be for reasons different than those of previous appeal to be approved and will take longer to process because they will be reviewed by a committee of Student Financial Services Counselors.
- 3. Readmitted students who were not making satisfactory academic progress as financial aid recipients when they left Seattle University must resolve that deficiency under the policy in place when they reenter. Readmitted students should make an appointment with a Student Financial Services Counselor who will make a determination about how the student needs to proceed using the options outlined above for continuing students.

4. If your appeal is denied, you will be notified of that decision via your SU email address. You may appeal that decision by sending an email or letter to the Director of Student Financial Services, explaining in as much detail as possible why you're asking that the decision be reversed.

#### **REGAINING ELIGIBILITY TO RECEIVE FINANCIAL AID**

If your aid eligibility is suspended due to lack of satisfactory academic progress, you may be able to regain eligibility by pursuing your education without the benefit of financial assistance from Seattle University. This may involve taking additional classes at Seattle University to raise your cumulative GPA to an acceptable level, or taking credits at Seattle University or another institution to regain "pace." Please note that taking credits from another institution will require official transcripts and evaluation of transfer credit, and sometimes an application for readmission, before eligibility can be restored.

Because regaining eligibility is generally difficult to do, we highly recommend that you meet with a Student Financial Services Counselor to ensure that you understand what is required to regain eligibility. When you have regained progress and are eligible to enroll at Seattle University, submit a request to the Student Financial Services office to confirm that you have regained eligibility. If additional courses were taken, submit your request after your courses have been evaluated and posted to your transcript by the Office of the Registrar.

## **AUTHORIZATION**

I authorize Seattle University to apply institutional, private, federal and/or state financial aid to charges at Seattle University including but not limited to tuition, matriculation fees, lab fees, lab breakage, parking permit, parking tickets, library fines, late payment fees, payment plan fees, residence hall damages, room and board, student health insurance and Campus Card charges, including minor unpaid prior year charges unless I revoke this authority in writing as explained in the following paragraph.

I understand that I have the right to revoke the authorization above and have federal aid pay only tuition, fees, and on-campus room and board with the balance disbursed to me. Also, I may revoke authorization for Washington College Grant or other state funds to be applied to my student account. If I choose to limit the use of my student financial aid in this way, I am responsible for any resulting unpaid balance due to Seattle University. I will notify Student Financial Services in writing at the beginning of each quarter I wish to limit application of aid to my student account.

If I am selected to receive a Seattle University scholarship, I authorize Seattle University to share information about me with the donors or their representatives. I will advise Student Financial Services if I choose not to be

considered for a scholarship for which information is shared.

I understand that my financial aid awards are subject to these conditions and instructions, as well as those outlined on the Student Financial Services web pages and in the <u>Seattle University Undergraduate or</u> <u>Graduate Catalog</u>.